

INTERIOR DESIGN[®]

JULY/AUG
2025

the big reveal

big news

As a companion to our March issue 100 and Rising Giants coverage, this special section spotlights sector-specific rankings—as well as perennial number one firm Gensler, which celebrates its 60th anniversary by leading five categories and more

44 Hospitality Giants

50 Sustainability Giants

54 Healthcare Giants

59 Gensler 60th

Port of Portland, Oregon, PDX Next Terminal Core Redevelopment, Main Terminal, by ZGF [Sustainability 12; Healthcare 15].

RANKING HOSPITALITYgiants

2025 RANK	FIRM	headquarters / website	DESIGN FEES (in millions)	FF&C VALUE OF WORK INSTALLED (in millions)	2024 RANK
1	HBA INTERNATIONAL	Santa Monica, CA / hba.com	\$126.6	\$8,170.3	1
2	GENSLER	San Francisco / gensler.com	\$44.2		2
3	ROCKWELL GROUP	New York / rockwellgroup.com	\$40.0		3
4	AVROKO	New York / avroko.com	\$20.7	\$2.2	7
5	DLR GROUP	Seattle / dlrgroup.com	\$20.3	\$8.1	8
6	FORRESTPERKINS / PERKINS EASTMAN	New York / perkinseastman.com	\$19.1		6
7	POPULOUS	Kansas City, MO / populous.com	\$18.9		—
8	JCJ ARCHITECTURE	Hartford, CT / jcj.com	\$18.5		13
9	WIMBERLY INTERIORS	New York / wimberlyinteriors.com	\$17.8		5
10	BASKERVILL	Richmond, VA / baskervill.com	\$13.5	\$13.0	9
11	STEELMAN PARTNERS	Las Vegas / steelmanpartners.com	\$13.1	\$140.0	—
12	CHAMBERS	Baltimore / chambersusa.com	\$12.3	\$121.0	16
13	ZEBRA PROJECTS	London / zbr.global	\$12.2	\$487.5	11
14	PIERRE-YVES ROCHON, PYR	Chicago / pyr-design.com	\$11.8		18
15	MEYER DAVIS STUDIO	New York / meyerdavis.com	\$11.8	\$0.4	20
16	THE GETTYS GROUP	Chicago / gettys.com	\$10.5		15
17	ARIA GROUP	Oak Park, IL / ariainc.com	\$10.2	\$218.5	19
18	CHIPMAN DESIGN ARCHITECTURE	Des Plaines, IL / chipman-design.com	\$8.8	\$50.0	17
19	SARGENTI ARCHITECTS	Paramus, NJ / sargarch.com	\$8.5	\$930.0	22
20	ROTTET STUDIO	Houston / rottetstudio.com	\$7.8	\$3.2	40
21	EDG INTERIOR ARCHITECTURE AND DESIGN	Novato, CA / edgdesign.com	\$7.8	\$120.0	27
22	DESIGNAGENCY	Toronto / thedesignagency.ca	\$7.7	\$0.9	28
23	LOONEY & ASSOCIATES	Dallas / looney-associates.com	\$7.6	\$1,240.0	24
24	CHAMPALIMAUD DESIGN	New York / champalimaud.design	\$7.0		14
25	CHIL INTERIOR DESIGN	Vancouver / childesign.com	\$6.9	\$284.1	32
26	DILEONARDO	Warwick, RI / dileonardo.com	\$6.5		29
27	STONEHILL TAYLOR	New York / stonehilltaylor.com	\$6.2	\$636.0	26
28	B+H	Toronto / bharchitects.com	\$6.2	\$0.6	—
29	JLL DESIGN SOLUTIONS	Chicago / jll.com	\$6.1		—
30	EOA GROUP	Coral Gables, FL / eoagroup.com	\$6.1	\$2,000.0	31
31	STUDIO 3877	Washington / 3877.design	\$6.0	\$20.0	30
32	RVD	Los Angeles / rodrigovargasdesign.com	\$6.0	\$210.0	—
33	ICRAVE, A JOURNEY STUDIO	New York / icrave.com	\$5.9	\$201.9	10
34	JEFFREY BEERS INTERNATIONAL	New York / jeffreybeers.com	\$5.9	\$40.0	—
35	HORD COPLAN MACHT	Baltimore / hcm2.com	\$5.8	\$144.7	36
36	DENTON HOUSE DESIGN STUDIO	Salt Lake City / dentonhouse.com	\$5.6		—
37	PREMIER	Dallas / premierpm.com	\$5.5		35
38	HBG DESIGN	Memphis, TN / hbg.design	\$5.5		33
39	ASD SKY	Atlanta / asdsky.com	\$5.5		39
40	KTGY	Irvine, CA / ktgy.com	\$5.4		23
41	PGAL	Houston / pgal.com	\$5.3		21
42	PIVOT STUDIO	Cincinnati / pivotstudiocreative.com	\$5.3	\$40.0	—
43	INTERIOR IMAGE GROUP	Crown Point, IN / iigdesign.com	\$5.3	\$400.0	37
44	PARKER-TORRES DESIGN	Sudbury, TK / parkertorres.com	\$5.3		38
45	SHEA	Minneapolis / sheadesign.com	\$5.2	\$85.0	41
46	MANCINI DUFFY	New York / manciniduffy.com	\$5.2	\$145.4	—
47	J. BANKS DESIGN	Hilton Head Island, SC / jbanksdesign.com	\$4.9	\$4.2	48
48	LEO A DALY	Omaha, NE / leoadaly.com	\$4.9		25
49	LAWRENCE GROUP	St. Louis / thelawrencegroup.com	\$4.8		55
50	DESIGN DEVELOPMENT COMPANY	Agoura Hills, CA / designdevelopment-group.com	\$4.3	\$30.0	—

continued

“—” not listed in 2024

RANKING **HOSPITALITY**giants

continuation

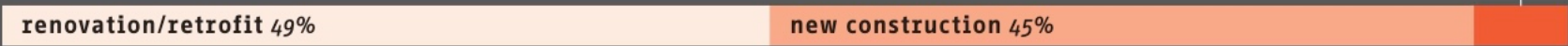
2025 RANK	FIRM headquarters / website	DESIGN FEES (in millions)	FF&C VALUE OF WORK INSTALLED (in millions)	2024 RANK
51	INC ARCHITECTURE & DESIGN New York / inc.nyc	\$4.2	\$699.5	42
52	HATCH DESIGN GROUP / HATCH HOSPITALITY SUPPLY Costa Mesa, CA / hatchdesign.com	\$3.8	\$285.6	43
53	STUDIO 11 DESIGN Dallas / studio11design.com	\$3.5	\$4.1	—
54	INTERIOR ARCHITECTS San Francisco / interiorarchitects.com	\$3.5	\$70.1	—
55	BERGMEYER Boston / bergmeyer.com	\$3.2	\$22.0	—
56	WALDROP+NICHOLS STUDIO Dallas / waldroptnichols.com	\$3.1	\$208.3	49
57	ENV New York / env-team.com	\$3.1		—
58	PRIVATE LABEL INTERNATIONAL Mesa, AZ / privatelabelintl.com	\$2.9	\$40.0	—
59	MEYERS + ASSOCIATES ARCHITECTURE AND INTERIOR DESIGN Columbus, SC / meyersarchitects.com	\$2.9	\$30.1	—
60	MKDA New York / mkda.com	\$2.6	\$180.1	46
61	SIMS PATRICK STUDIO Atlanta / simspatrickstudio.com	\$2.6	\$79.2	—
62	C+TC DESIGN STUDIO Atlanta / ctcdesignstudio.com	\$2.5		59
63	ARCADIS Amsterdam / arcadis.com	\$2.5		—
64	FLICK MARS Dallas / flickmars.com	\$2.5	\$90.0	50
65	KAY LANG + ASSOCIATES Los Angeles / kaylangassocs.com	\$2.1	\$88.0	60
66	VOCON Cleveland / vocon.com	\$2.0		—
67	LS3P ASSOCIATES Charleston, SC / ls3p.com	\$1.9		63
68	SUOMI DESIGN WORKS New York / suomidesignworks.com	\$1.9	\$443.4	—
69	THE SOCIETY Seattle / welcometothesociety.com	\$1.9	\$80.0	72
70	HOSPITALITY DESIGN GUILD Dallas / hdesignguild.com	\$1.9	\$7.0	61
71	THOMPSON, HANCOCK, WITTE & ASSOCIATES Atlanta / thw.com	\$1.8	\$36.0	—
72	OTJ ARCHITECTS Washington / otj.com	\$1.7		—
73	WORKSHOP/APD New York / workshopapd.com	\$1.7	\$100.0	64
74	NICOLEHOLLIS San Francisco / nicolehollis.com	\$1.6	\$1.7	51
75	LUMINAUT Cincinnati / luminaut.com	\$1.5	\$301.0	66

"—" not listed in 2024

The E-Wow suite at the W Prague by AvroKO [4].



renovation has been trending up



segment fees and growth predictions

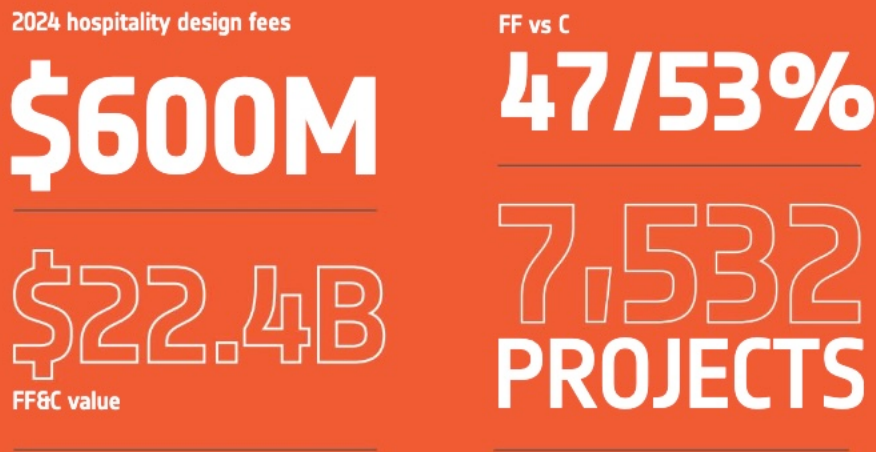
	fees*	% of overall sector fees	% of firms predicting growth
Luxury hotel	\$159.5	21%	59%
Restaurant/bar	\$126.1	16%	51%
Boutique hotel	\$103.9	14%	59%
Resort/spa/country club	\$120.8	15%	57%
Mid/economy hotel	\$45.9	6%	37%
Mixed-use	\$43.3	6%	54%
Gaming	\$37.4	5%	19%
Senior living	\$13.0	2%	58%
Condo-hotels/timeshare	\$6.9	1%	18%
Cruise ship	\$3.8	1%	9%
Micro-hotel	\$0.3	0%	14%
Other	\$32.4	4%	-

* in millions

most admired firms



snapshot



Crescent Hotel in Fort Worth, Texas, by Rottet Studio [20].

ERIC LAIGNE

firms with the most fee growth*

	2023	2024	increase
HBA	\$100.5	\$126.6	\$26.2
Rockwell Group	\$34.5	\$40.0	\$5.6
Denton House Design Studio	\$0.1	\$5.6	\$5.5
JCJ Architecture	\$13.6	\$18.5	\$4.9
Steelman Partners	\$8.4	\$13.1	\$4.7
Populous	\$15.1	\$18.9	\$3.9
Mancini Duffy	\$1.6	\$5.2	\$3.6
IA Interior Architects	\$0.1	\$3.5	\$3.4
Meyer Davis Studio	\$8.6	\$11.8	\$3.2
DLR Group	\$173	\$20.3	\$3.1

* in millions